

Schedule 2

ISSUER REGISTRATION STATEMENT
Sections 97(2), 97(3) and 97(4) of the Securities Act, 2001

FORM RS - 2

Select One: Annual Registration Issue of Securities

THE BANK OF NEVIS LIMITED

(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation:

CHARLESTOWN, NEVIS; AUGUST 29, 1985

Street and postal address of registered office:

P. O. BOX 450

MAIN STREET, CHARLESTOWN, NEVIS

Company telephone number: (869) 469-5564

Fax number: (869) 469-4798

Email address: info@thebankofnevis.com

Financial year-end: JUNE 30 2016
(month) (day) (year)

Contact person(s): L. EVERETTE MARTIN - GENERAL MANAGER
CINDY HERBERT - CORPORATE SECRETARY

Telephone number (if different from above): () _____

Fax number: () _____

Email address: _____

Did the company file all reports required to be filed by Section 98 of the Securities Act, 2001 during the preceding 12 months?

Yes

No

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

Yes

No

5. Description of Share Capital

a) Authorised

TYPE/CLASS	No. OF SHARES
Ordinary	50,000,000

b) Issued

TYPE/CLASS	No. OF SHARES
Ordinary	9,347,687

c) Outstanding

TYPE/CLASS	No. OF SHARES
Ordinary	9,347,687

BIOGRAPHICAL DATA FORMS

EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY

Name: L. EVERETTE MARTIN Position: GENERAL MANAGER

Mailing Address: MAIN STREET
MAIN STREET
CHARLESTOWN, NEVIS

Telephone No.: (869) 469-5564

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of **current** responsibilities.

The Bank of Nevis Limited: 2008 - Present

The General Manager's Core Functions include:

- Training, organizing, developing, directing and controlling employees to ensure smooth operation of the Bank, to achieve efficiency, productivity, profitability and security;
- Ensuring that operating units are within the scope of the law and regulations, thereby promoting good public image;
- Controlling and monitoring Bank lending within the limits and guidelines established by the regulators and the Board of Directors;
- Ensuring proper collection of all revenues and the effective management of expenditure; and
- Ensuring that the Bank's policies and objectives are effectively carried out.

Education (degrees or other academic qualifications, schools attended, and dates):

- Master of Arts Degree in International Banking and Financial Services - University of Southampton, UK, 1996
- Bachelor of Arts Degree in Business Administration (Summa Cum Laude) - Finance Concentration (Summa Cum Laude) - University of the Virgin Islands, USVI, 1991
- Bachelor of Arts Degree in Accounting (Summa Cum Laude) - University of the Virgin Islands, USVI, 1991

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

Use additional sheets if necessary.

BIOGRAPHICAL DATA FORMS

EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY

Name: LISA HERBERT Position: CHIEF FINANCIAL OFFICER

Mailing Address: SPRING HILL ESTATE
SPRING HILL ESTATE
ST. THOMAS' PARISH, NEVIS

Telephone No.: (869) 469-5564

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of **current** responsibilities.

The Bank of Nevis Limited: 2001 - Present

The current responsibilities of the Chief Financial Officer include:

- Developing, implementing and monitoring of accounting procedures, systems, and internal controls;
- Oversight of the preparation of management accounts and annual financial statements in accordance with International Financial Reporting Standards, regulatory frameworks, and industry best practice;
- Oversight of the preparation of filings with the Eastern Caribbean Central Bank and all relevant regulatory bodies;
- Coordination of the annual financial audit, as well as inspections of regulatory authorities;
- Preparing financial budgets and forecast - both capital and operating;
- Oversight of Group investments in accordance with the Group's investment policies and guidelines; and
- Assisting with the implementation of the policies and day-to-day administration of the affairs of the Bank

Education (degrees or other academic qualifications, schools attended, and dates):

- Certified Public Accountant, Virginia Board of Accountancy, USA, 2005
- Bachelor of Arts Degree in Accounting (Summa Cum Laude) - University of the Virgin Islands, USVI, 2000

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

Use additional sheets if necessary.

BIOGRAPHICAL DATA FORMS

EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY

Name: CINDY HERBERT Position: GENERAL COUNSEL/CORPORATE SECRETARY

Mailing Address: HORIZON VIEW, NISBETTS ESTATE
HORIZON VIEW, NISBETTS ESTATE
ST. JAMES' PARISH, NEVIS

Telephone No.: (869) 469-5564

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of **current** responsibilities.

- The Bank of Nevis Limited: August 2016 - Present
- Senior Legal Associate at JHT Law Firm, Nevis: 2011 - July 2016

The Core Functions of the General Counsel/Corporate Secretary include:

- Advising the Bank on issues relating to the interpretation of the Banking Act and other legislation relevant to its operations;
- Overseeing the provision of corporate secretarial services to the Bank;
- Preparing and vetting contracts, deeds, and other legal documents arising out of the Bank's operations and services;
- Representing the Bank and its employees summoned as witnesses for activities carried out in the ordinary course of business, with respect to litigious or potentially litigious matters; and
- Representing the Bank in conferences, negotiations, and meetings which may have legal ramifications and/or providing relevant information for supporting decisions in the interests of the Bank.

Education (degrees or other academic qualifications, schools attended, and dates):

- Master of Laws Degree (Merit) - University of London, UK, 2015
- Legal Education Certificate - Sir Hugh Wooding Law School, Trinidad, 2008
- Bachelor of Laws Degree (Hons) - University of the West Indies, Barbados, 2006

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

Use additional sheets if necessary.

BIOGRAPHICAL DATA FORMS

EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY

Name: LYNDIS WATTLEY Position: SENIOR MANAGER - INTERNATIONAL

Mailing Address: ROUND HILL
ROUND HILL
ST. JAMES' PARISH, NEVIS

Telephone No.: (869) 469-0080

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of **current** responsibilities.

- Bank of Nevis International Limited: 2014 - Present
- Regulator at St. Kitts-Nevis Financial Services Regulatory Commission, Nevis Branch: 2011 - 2014

The key areas of responsibility for the Senior Manager - International include:

- Developing and implementing bank policies and procedures in accordance with local, regional and international laws and regulations;
- Establishing and maintaining strong working relationships with local and international service providers;
- Formulating and achieving the Bank's strategic objectives to boost profits;
- Leading the business development team with the development of new products and services;
- Establishing and implementing strategies for maintaining high quality customer care services; and
- Establishing quantitative and qualitative targets and executing strategies to expand customer base.

Education (degrees or other academic qualifications, schools attended, and dates):

- Master of Arts Degree in Accounting - Lehman College, City University of New York, USA, 2003
- Bachelor of Business Administration Degree (Finance and Investment) - Baruch College, City University of New York, USA, 1996

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

Use additional sheets if necessary.

BIOGRAPHICAL DATA FORMS

EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY

Name: SONIA BOWEN-TUCKETT Position: OPERATIONS MANAGER

Mailing Address: GOVERNMENT ROAD
GOVERNMENT ROAD
CHARLESTOWN, NEVIS

Telephone No.: (869) 469-5564

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of **current** responsibilities.

The Bank of Nevis Limited: 2002 - Present

The Operations Manager's Core Functions include:

- Ensuring the smooth functioning of the Operations Department;
- Monitoring internal controls and compliance with banking and other relevant legislation;
- Maintaining internal controls and ensuring maximum operational efficiency;
- Ensuring adherence to security procedures and statutory regulations;
- Acting as the primary interface with customers, and providing the highest level of banking services;
- Aggressive marketing of the Bank's products to ensure maximum product exposure and profitability and;
- Identifying new target markets and business opportunities for the Bank.

Education (degrees or other academic qualifications, schools attended, and dates):

- Master of Business Administration Degree - University of Leicester
- Diploma in Management Studies
- Diploma in Financial Services Management IFS

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

Use additional sheets if necessary.

BIOGRAPHICAL DATA FORMS

EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY

Name: KAMILAH ANDERSON-RODGERS Position: RISK AND COMPLIANCE MANAGER

Mailing Address: MAIN STREET
MAIN STREET
CHARLESTOWN, NEVIS

Telephone No.: (869) 469-5564

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of **current** responsibilities.

- The Bank of Nevis Limited: July 2016 - Present
- Risk Analyst at Antigua Commercial Bank, Antigua: 2014 - 2016
- Economist at The Eastern Caribbean Central Bank, St. Kitts: 2010 - 2014

The Key Responsibilities of the Risk and Compliance Manager include:

- Ensuring that the Board of Directors, Management and Employees of the Bank are in compliance with the rules and regulations of the local and international regulatory agencies;
- Developing and administering the Bank's compliance monitoring plan including monitoring of funds transfers, deposit services, loans operations, credit card operations, and domestic and international banking;
- Planning, designing and implementing Enterprise Risk Management Program for the Bank to ensure full compliance with all banking laws, rules, regulations, internal policies, procedures and processes;
- Developing risk mitigation plans to manage the risks identified in accordance with regulatory compliance audit requirements, approved risk tolerance and strategic plans approved by the Bank's Board of Directors; and
- Providing support, education and training to employees of the Bank to building risk awareness;

Education (degrees or other academic qualifications, schools attended, and dates):

- Master of Science Degree in Economics - University of Warwick, UK, 2008
- Bachelor of Science Degree in Economics and Accounting - University of the West Indies, Barbados, 2005

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

Use additional sheets if necessary.

BIOGRAPHICAL DATA FORMS

DIRECTORS OF THE COMPANY

Name: KEVIN HUGGINS Position: CHAIRMAN

Mailing Address: PROSPECT PALMS
ST. JOHN'S PARISH
NEVIS

Telephone No.: (869) 662-7482

List jobs held during past five years (include names of employers and dates of employment).

- Managing Director of The Huggins Group, Nevis: 2012 - Present
- Manager, Business Development and Brokerage at The Bank of Nevis Limited: 2006 - 2012

Give brief description of **current** responsibilities

- Responsibilities as a member of the Board of Directors include:
- oversight of the Bank, including its control and accountability systems;
 - appointing and removing members of senior management;
 - formulation of policy;
 - input into, and final approval of management's development of corporate strategy and performance objectives;
 - reviewing and ratifying systems of risk management and internal compliance and control, codes of conduct and legal compliance;
 - monitoring senior management's performance, implementing strategy, and ensuring appropriate resources are available;
 - approving and monitoring the progress of major capital expenditure, capital management and acquisitions and divestitures;
 - approving and monitoring financial and other reporting; and
 - approving credit facilities in excess of a defined amount.

Education (degrees or other academic qualifications, schools attended, and dates):

- Accredited Director
- Bachelor of Business Administration Degree (Honors) in Finance and Investments, Baruch College, Zicklin School of Business, City University of New York, USA

Use additional sheets if necessary.

BIOGRAPHICAL DATA FORMS

DIRECTORS OF THE COMPANY

Name: JANICE DANIEL-HODGE

Position: DIRECTOR

Mailing Address: ROUND HILL
ST. JAMES' PARISH
NEVIS

Telephone No.: (869) 663-0735

List jobs held during past five years (include names of employers and dates of employment).

- Principal of Caribbean Development and Environmental Consultants Inc, Nevis: 2003 - Present

Give brief description of current responsibilities

Responsibilities as a member of the Board of Directors include:

- oversight of the Bank, including its control and accountability systems;
- appointing and removing members of senior management;
- formulation of policy;
- input into, and final approval of management's development of corporate strategy and performance objectives;
- reviewing and ratifying systems of risk management and internal compliance and control, codes of conduct and legal compliance;
- monitoring senior management's performance, implementing strategy, and ensuring appropriate resources are available;
- approving and monitoring the progress of major capital expenditure, capital management and acquisitions and divestitures;
- approving and monitoring financial and other reporting; and
- approving credit facilities in excess of a defined amount.

Education (degrees or other academic qualifications, schools attended, and dates):

- Accredited Director

- Master of Science Degree, Alabama A&M University, Alabama, USA

- Bachelor of Science Degree, St. Francis College, New York, USA

Use additional sheets if necessary.

BIOGRAPHICAL DATA FORMS

DIRECTORS OF THE COMPANY

Name: TELBERT GLASGOW Position: DIRECTOR

Mailing Address: SHAW'S ROAD, NEW CASTLE
ST. JAMES' PARISH
NEVIS

Telephone No.: (869) 662-9020

List jobs held during past five years (include names of employers and dates of employment).

- Managing Director, Spectrum Management & Consulting Ltd: 2013 - Present
- Managing Director, Heritor Management Ltd. and Heritage Management Services Ltd.: 2012 - 2014
- Program Co-ordinator, University of the West Indies Distance Learning Program, Nevis: 2003 - 2012

Give brief description of current responsibilities

- Responsibilities as a member of the Board of Directors include:
- oversight of the Bank, including its control and accountability systems;
 - appointing and removing members of senior management;
 - formulation of policy;
 - input into, and final approval of management's development of corporate strategy and performance objectives;
 - reviewing and ratifying systems of risk management and internal compliance and control, codes of conduct and legal compliance;
 - monitoring senior management's performance, implementing strategy, and ensuring appropriate resources are available;
 - approving and monitoring the progress of major capital expenditure, capital management and acquisitions and divestitures;
 - approving and monitoring financial and other reporting; and
 - approving credit facilities in excess of a defined amount.

Education (degrees or other academic qualifications, schools attended, and dates):

- Doctor of Philosophy Degree in Telecommunications Engineering, University of Southampton, UK

Use additional sheets if necessary.

BIOGRAPHICAL DATA FORMS

DIRECTORS OF THE COMPANY

Name: VERNEL POWELL Position: DIRECTOR

Mailing Address: MONTPELIER ESTATE
ST. JOHN'S PARISH
NEVIS

Telephone No.: (869) 662-3819

List jobs held during past five years (include names of employers and dates of employment).

- Assistant Director of St. Christopher & Nevis Social Security Board: 1992 - Present

Give brief description of current responsibilities

Responsibilities as a member of the Board of Directors include:

- oversight of the Bank, including its control and accountability systems;
- appointing and removing members of senior management;
- formulation of policy;
- input into, and final approval of management's development of corporate strategy and performance objectives;
- reviewing and ratifying systems of risk management and internal compliance and control, codes of conduct and legal compliance;
- monitoring senior management's performance, implementing strategy, and ensuring appropriate resources are available;
- approving and monitoring the progress of major capital expenditure, capital management and acquisitions and divestitures;
- approving and monitoring financial and other reporting; and
- approving credit facilities in excess of a defined amount.

Education (degrees or other academic qualifications, schools attended, and dates):

- Master of Science Degree in Administration - College for Human Services, New York, USA

- Bachelor of Science Degree in Public Administration - Medgar Evers College of the City University of New York, USA

Use additional sheets if necessary.

BIOGRAPHICAL DATA FORMS

DIRECTORS OF THE COMPANY

Name: HASTINGS RON DANIEL II Position: DIRECTOR

Mailing Address: BRAZIER'S ESTATE
ST. JOHN'S PARISH
NEVIS

Telephone No.: (869) 469-4686

List jobs held during past five years (include names of employers and dates of employment).

- Chief Executive Officer/Part Owner of Hamoron Services Ltd, a company in Nevis which specializes in real estate transactions and offshore financial services: 2005 - Present

Give brief description of current responsibilities

Responsibilities as a member of the Board of Directors include:

- oversight of the Bank, including its control and accountability systems;
- appointing and removing members of senior management;
- formulation of policy;
- input into, and final approval of management's development of corporate strategy and performance objectives;
- reviewing and ratifying systems of risk management and internal compliance and control, codes of conduct and legal compliance;
- monitoring senior management's performance, implementing strategy, and ensuring appropriate resources are available;
- approving and monitoring the progress of major capital expenditure, capital management and acquisitions and divestitures;
- approving and monitoring financial and other reporting; and
- approving credit facilities in excess of a defined amount.

Education (degrees or other academic qualifications, schools attended, and dates):

- Accredited Director

- Bachelor of Science Degree in Sociology and Law, University of the West Indies, Barbados

Use additional sheets if necessary.

BIOGRAPHICAL DATA FORMS

DIRECTORS OF THE COMPANY

Name: JACQUELINE LAWRENCE Position: DIRECTOR

Mailing Address: FRIGATE BAY
FRIGATE BAY
ST. KITTS

Telephone No.: (869) 662-2335

List jobs held during past five years (include names of employers and dates of employment).

- General Manager at Lawrence Associates Ltd, St. Kitts: Present
- Chief Executive Officer and Principal at CaribTrust Ltd., St. Kitts: Present
- Director of Banking and Monetary Operations, Eastern Caribbean Central Bank, St. Kitts: 1994 - 2004

Give brief description of **current** responsibilities

- Responsibilities as a member of the Board of Directors include:
- oversight of the Bank, including its control and accountability systems;
 - appointing and removing members of senior management;
 - formulation of policy;
 - input into, and final approval of management's development of corporate strategy and performance objectives;
 - reviewing and ratifying systems of risk management and internal compliance and control, codes of conduct and legal compliance;
 - monitoring senior management's performance, implementing strategy, and ensuring appropriate resources are available;
 - approving and monitoring the progress of major capital expenditure, capital management and acquisitions and divestitures;
 - approving and monitoring financial and other reporting; and
 - approving credit facilities in excess of a defined amount.

Education (degrees or other academic qualifications, schools attended, and dates):

- Chartered Director
- Certified Public Accountant
- Bachelor of Science Degree in Accounting, Eastern Connecticut State University, USA.

Use additional sheets if necessary.

BIOGRAPHICAL DATA FORMS

DIRECTORS OF THE COMPANY

Name: SPENCER HANLEY Position: DIRECTOR

Mailing Address: DR. PENN HEIGHTS
ST. JOHN'S PARISH
NEVIS

Telephone No.: (869) 662-7094

List jobs held during past five years (include names of employers and dates of employment).

- Owner/operator of Lindbergh Landing, an eco-tourism product in Nevis consisting of B&B, self-catering cottages, bar, and restaurant: 2012 - Present
- CEO/General Manager of Nevis Air and Sea Ports Authority: 2006 - 2012

Give brief description of current responsibilities

- Responsibilities as a member of the Board of Directors include:
- oversight of the Bank, including its control and accountability systems;
 - appointing and removing members of senior management;
 - formulation of policy;
 - input into, and final approval of management's development of corporate strategy and performance objectives;
 - reviewing and ratifying systems of risk management and internal compliance and control, codes of conduct and legal compliance;
 - monitoring senior management's performance, implementing strategy, and ensuring appropriate resources are available;
 - approving and monitoring the progress of major capital expenditure, capital management and acquisitions and divestitures;
 - approving and monitoring financial and other reporting; and
 - approving credit facilities in excess of a defined amount.

Education (degrees or other academic qualifications, schools attended, and dates):

- Master's Degree in Public Administration - Florida International University, Miami, Florida, USA
- Bachelor's Degree in Business Administration - Suffolk University, Boston, Massachusetts, USA
- Associate Degree in Accounting - Newbury College, Boston, Massachusetts, USA

Use additional sheets if necessary.

BIOGRAPHICAL DATA FORMS

DIRECTORS OF THE COMPANY

Name: P. ANDREW MERCHANT Position: DIRECTOR

Mailing Address: BRAZIER'S ESTATE
ST. JOHN'S PARISH
NEVIS

Telephone No.:

List jobs held during past five years (include names of employers and dates of employment).

- Operations Manager, Cable Bay Hotel Development Co. Ltd., St. Kitts: 2012 - Present
- General Manager - Home and Building Depot, TDC Nevis Ltd, Charlestown, Nevis: 2001 - 2011

Give brief description of **current** responsibilities

- Responsibilities as a member of the Board of Directors include:
- oversight of the Bank, including its control and accountability systems;
 - appointing and removing members of senior management;
 - formulation of policy;
 - input into, and final approval of management's development of corporate strategy and performance objectives;
 - reviewing and ratifying systems of risk management and internal compliance and control, codes of conduct and legal compliance;
 - monitoring senior management's performance, implementing strategy, and ensuring appropriate resources are available;
 - approving and monitoring the progress of major capital expenditure, capital management and acquisitions and divestitures;
 - approving and monitoring financial and other reporting; and
 - approving credit facilities in excess of a defined amount.

Education (degrees or other academic qualifications, schools attended, and dates):

- Masters in Business Administration, The University of Pheonix, Arizona, USA
- Bachelor of Arts Degree, University of the Virgin Islands, USVI
- Associate of Arts Degree, University of the Virgin Islands, USVI

Use additional sheets if necessary.

8. SUBSTANTIAL SHAREHOLDERS

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred shares presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

SECURITIES NOW HELD:

Name: Address:	Class of Shares:	No. of Shares:	% of Total
St. Christopher & Nevis Social Security Board RLB Building, P. O. Box 79, Basseterre, St. Kitts	Ordinary	2,274,931	24.34
David A. Straz Jr. Foundation 4401 W. Kennedy Blvd Suite 150, Tampa, Florida, USA 33609	Ordinary	1,743,783	18.65

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

UPON CONVERSION:

Name: Address:	Class of Shares:	Conversion Rate:	No. of Shares upon Conversion	% of Total*

* Current holding of shares if conversion option were exercised.

9. Name and Address of Parent

Name:	Address:	Country of Incorporation:	Countries of Registration (where applicable)	Name of the Exchange(s) on which the company's securities are listed:

10. Name(s) and Address(es) of Subsidiary(ies)

Name:	Address:	Percentage Ownership:	Name of the Exchange(s) on which the company's securities are listed:
BANK OF NEVIS INTERNATIONAL LIMITED	MAIN STREET, CHARLESTOWN, NEVIS	100%	N/A
BANK OF NEVIS MUTUAL FUND LIMITED	MAIN STREET, CHARLESTOWN, NEVIS	73% (27% OWNED BY SUBSIDIARY BON INTERNATIONAL)	N/A
BANK OF NEVIS FUND MANAGERS LIMITED	MAIN STREET, CHARLESTOWN, NEVIS	100%	N/A
BANK OF NEVIS INTERNATIONAL FUND LIMITED	MAIN STREET, CHARLESTOWN, NEVIS	100%	N/A
BANK OF NEVIS INTERNATIONAL FUND MANAGERS LIMITED	MAIN STREET, CHARLESTOWN, NEVIS	100%	N/A

11. Name(s) and Address(es) of Affiliate(s)

Name:	Address:	Name of the Exchange(s) on which the company's securities are listed:

SIGNATURES

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

L. EVERETTE MARTIN

Name of Director:

KEVIN HUGGINS

SIGNED AND CERTIFIED

SIGNED AND CERTIFIED

Signature

Signature

OCTOBER 31, 2016

OCTOBER 31, 2016

Date

Date

Name of Corporate Secretary:

CINDY HERBERT

SIGNED AND CERTIFIED

OCTOBER 31, 2016

Date